

Price Information

For straight forward estates (e.g. assets include a main residence, bank accounts, small portfolio of listed shares only, there is a will and all executors are acting) our fees for completion of the inheritance tax forms and grant of probate (form PA1P) are:

	£
Completion of the IHT205 and PA1P	1,250 + VAT
Completion of the IHT400 and supplementary schedules and PA1P	2,500 + VAT

Calculation of Fees

	£
Director	280 + VAT
Associate Director	185 + VAT

Our fees are based on the hourly charge out rates detailed above. Where there are complexities regarding the inheritance tax reliefs available (e.g. business property relief, residence nil rate band, transferable nil rate bands, gifts in the last 7 years before death) we will charge for our time advising on these matters in addition to the fees for completion of the inheritance tax and probate forms.