

Price Information

We are happy to provide as much or as little assistance as our clients need and therefore our services can be very bespoke. However, for straight forward estates where we are not involved in the estate administration our fees for completion of the inheritance tax forms and grant of probate (form PA1P) are:

	£ (exc VAT)	£ (incc VAT)
Completion of the IHT205	1,000	1,200
Completion of the IHT400 and supplementary schedules	2,500 – 3,000	3,000 – 3,600
PA1P	250	300

Please note we would consider estates 'straight forward' where assets include a main residence, bank accounts, small portfolio of listed shares only, there is a will and all executors are acting.

Administration of the estate means the gathering in of the estate assets, settling the estate liabilities and tax and distributing the assets to the beneficiaries, in line with the will or the rules of intestacy.

Calculation of Fees

Where there are complexities regarding the inheritance tax reliefs available (e.g. business property relief, residence nil rate band, transferable nil rate bands, gifts in the last 7 years before death) we will charge for our time advising on these matters in addition to the fees for completion of the inheritance tax and probate forms. Our fees are based on the hourly charge out rates detailed above.

	£ (exc VAT)	£ (inc VAT)
Director	280	336
Associate Director	200	240

Time scales

Following submission of the IHT400 the grant application (form PA1P) cannot be submitted for 20 working days. Once the PA1P is submitted, the probate registry generally issues the grant within 8 weeks.

As the processing time for the forms is 3 months, it generally takes 6 months minimum from the outset to the grant of probate. The most significant time is generally incurred in completing the IHT forms, as it can be difficult to obtain details of the deceased's assets and liabilities.